

Stock Transfer Instructions



Stock Gift Instructions

Thank you for your support of Voyageurs Conservancy and our efforts to protect Voyageurs National Park for future generations. A gift of stock is a great way to maximize the value of your investment fully by avoiding capital gains taxes while making a significant charitable contribution to the Conservancy.

To make your stock donation, please follow the directions below. If you have any questions along the way, please call Voyageurs Conservancy at 612-333-5424.

Electronic Transfer

The simplest way to make a gift of stock is to contact your broker and electronically transfer the stock from your account to our account at:

DTC NUMBER: 0141

ACCOUNT NUMBER: 47052110

EIN: 41-6049473

Voyageurs National Park Association (*Doing Business As* Voyageurs Conservancy)

Voyageurs Conservancy Brokerage Account Contact at Wells Fargo:

Catharine McClintock

catharine.r.mcclintock@wellsfargo.com

- 1) Download our transfer authorization form to complete and forward to your broker.
- 2) To best insure you are properly receipted for your gift, please take these steps when contacting our broker. Let them know:
 - ✓ Your name
 - ✓ Your phone number
 - ✓ Your broker's name and phone number
 - ✓ The stock you are giving and the number of shares (e.g. 20 shares of Microsoft)
- 3) Notify Voyageurs Conservancy about your transfer. We want to fully acknowledge your generosity!
contact@voyageurs.org
612-333-5424
- 4) Confirm your transfer with your broker-advisor.

Thank you once again for your generosity and thoughtfulness. Your gift to Voyageurs makes a tremendous difference!

You may also wish to include Voyageurs Conservancy in your estate plans. It's easy, costs nothing today, and you can change your mind at any time.

Suggested language for including Voyageurs Conservancy in your Will or Trust:

"I hereby give/bequeath (\$_____ or _____ % of the residue of my estate) to Voyageurs Conservancy, a 501(c)3 nonprofit organization dedicated to protecting and supporting Voyageurs National Park located in Minneapolis, Minnesota with EIN 41-6049473. My gift shall be considered unrestricted in its use by Voyageurs Conservancy or limited to the following use(s). Should my expressed donative intent no longer be needed or practicable, I authorize the board of directors of Voyageurs Conservancy to use my gift as they see fit."